

RESOLUTION NO. 2004-07

**A RESOLUTION OF THE BOARD OF COMMISSIONERS
OF THE COUNTY OF WARRICK, INDIANA, APPROVING
THE ISSUANCE OF BONDS OF THE
WARRICK COUNTY REDEVELOPMENT DISTRICT**

WHEREAS, the Warrick County Redevelopment Commission (the "Commission") has adopted a resolution authorizing the issuance of bonds or bond anticipation notes ("BANs") of the Warrick County Redevelopment District (the "District") to fund certain road and sewer projects in Warrick County (the "County") in an aggregate principal amount not to exceed \$5,850,000 (the bonds or BANs referred to herein as the "Bonds"); and

WHEREAS, the Board of Commissioners of the County of Warrick (the "Board") now desires to approve the issuance of the Bonds as required under Indiana Code 36-7-14-25.1(p);

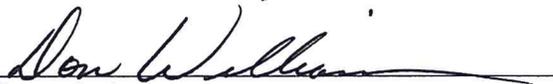
NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE COUNTY OF WARRICK, INDIANA, AS FOLLOWS:

Section 1. The Board hereby approves of the issuance of the Bonds of the District to finance the road and sewer projects as identified in the Amended and Restated Economic Development Plan of the Commission and pursuant to the terms as further identified in the authorizing resolutions adopted by the Commission, in an aggregate principal amount not to exceed \$5,850,000, pursuant to Indiana Code 36-7-14-25.1(p).

Section 2. This Resolution shall be in full force and effect from and after its adoption by the Board.

Passed by the Board of Commissioners of the County of Warrick, Indiana, this 22nd day of September, 2004.

BOARD OF COMMISSIONERS OF
THE COUNTY OF WARRICK, INDIANA


Commissioner


Commissioner


Commissioner

ATTEST:

Richard Keimille
Warrick County Auditor *by a.j.*